

- 1. Enter fire district name
- 2. Select the county of the fire district
- 3. Select the budget year

Williamson Valley Fire District

Yavapai

2027



We, the undersigned, hereby certify that the Fire District has not incurred any debt or liability in excess of taxes levied and to be collected and the monies actually available and unencumbered at this time in the district general fund, except for those liabilities as prescribed in A.R.S. §§48-805(B)(2) and (3), 48-806, and 48-807. Additionally, we hereby certify that the Fire District has complied with A.R.S. §48-805.02(F).

4. District chairperson: George Price District clerk: Fred McKelvey Date: 4/21/2026
 SIGNED SIGNED

A. Calculation of the tax year 2026 secondary property tax rate for fiscal year 2027 operations:

Adjustment to secondary property tax levy for territory annexed during the tax year 2025 (A.R.S. §48-807[I])

A.1	Net assessed value of annexed property in tax year 2025	\$	-	
A.2	Actual tax year 2025 secondary property tax rate	\$	6.5000	per \$100 AV
A.3	Annexed property tax limit adjustment in tax year 2026	\$	-	Check box if newly merged or consolidated: <input type="checkbox"/>

Tax year 2026 secondary property tax information (A.R.S. §48-807[K])

A.4	Tax year 2026 Assessed Value (AV) in the Fire District	\$	29,277,747
A.5	Actual tax year 2025 secondary property tax levy	\$	719,474
A.6	Maximum allowed tax year 2025 secondary property tax levy	\$	1,018,124

Calculation of the allowable tax year 2026 secondary property tax levy (A.R.S. §48-807[F])

A.7	Line A.6 multiplied by 1.08 (A.R.S. §48-807[F])	\$	1,099,574	
A.8	Maximum allowable tax year 2026 levy limit (A.7 + A.3)	\$	1,099,574	
A.9	Allowable tax year 2026 secondary tax rate	\$	3.7557	per \$100 AV
A.10	Maximum allowable tax year 2026 secondary tax rate (lesser of A.9 or \$3.75)	\$	3.7500	per \$100 AV
A.11	Maximum allowable tax year 2026 secondary tax levy	\$	1,097,916	
A.12	Tax year 2025 excess levy or collections: (A.R.S. §48-807[J])			
A.13	Tax year 2026 maximum allowable levy limit (A.11 - A.12)	\$	1,097,916	

Calculation of the proposed tax year 2026 secondary property tax rate for fiscal year 2027 operations

A.14	Total budgeted expenses in fiscal year 2027 (Budget tab, line 51)	\$	1,590,232	
A.15	Less—Unrestricted unencumbered carryforward (Budget tab, line 1)	\$	45,000	
A.16	Less—Revenues from sources other than direct property tax	\$	769,372	
A.17	Less—Interest and principal expense for Bonds (Budget tab, lines 38 & 39)	\$	-	
A.18	Tax year 2026 tax levy needed for operations (A.14 - (A.15 + A.16 + A.17))	\$	775,860	
A.19	Tax year 2026 tax rate needed for operations:	\$	2.6500	per \$100 AV
A.20	Tax year 2026 maximum allowable levy rate (A.13/(A.4/100)):	\$	3.7500	per \$100 AV
A.22	Proposed tax year 2026 secondary property tax rate for fiscal year 2027 operations	\$	2.6500	per \$100 AV

Calculation of the proposed 2026 secondary property tax rate for the repayment of bonds (A.R.S. §48-806)

A.23	Tax year 2026 secondary property tax levy needed for the repayment of bonds			
A.24	Tax year 2026 secondary property tax rate needed for the repayment of bonds	\$	-	per \$100 AV

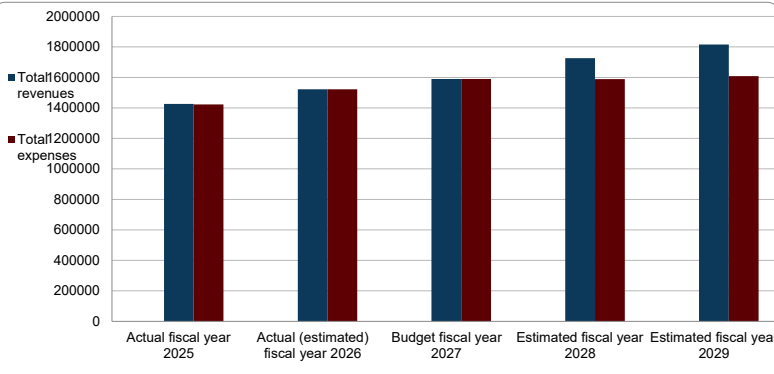
Summary for fiscal years 2025 through 2029:

Special study

No study of merger, consolidation, or joint operating alternative is required

If the district's total estimate of expenses exceeds its total estimate of revenues for any fiscal year, A.R.S. §48-805.02(D)(15) requires the district include a study of merger, consolidation, or joint operating alternative. The Fire District is not required to include a study as their estimated expenses are not greater than budgeted revenue for any fiscal year.

Revenue and expense chart will populate automatically based on the Budget tab



Year	Total revenues	Total expenses
Actual fiscal year 2025	\$ 1,426,211	\$ 1,423,000
Actual (estimated) fiscal year 2026	\$ 1,522,569	\$ 1,522,569
Budget fiscal year 2027	\$ 1,590,232	\$ 1,590,232
Estimated fiscal year 2028	\$ 1,725,997	\$ 1,588,529
Estimated fiscal year 2029	\$ 1,816,026	\$ 1,608,341

Budget

	Actual fiscal year 2025	Actual (estimated) fiscal year 2026	Budget fiscal year 2027	Estimated fiscal year 2028	Estimated fiscal year 2029
Financial resources available at July 1					
1. Beginning fund balance/(deficit)—unrestricted unencumbered	\$ 45,000	\$ 45,000	\$ 45,000	45,000.00	45,000.00
2. Beginning fund balance—restricted				-	-
Revenues					
3. Secondary property tax revenue	639,176.00	\$ 719,474	\$ 775,860	854,997.14	932,105.23
4. Fire district assistance tax	\$ 127,835	\$ 143,895	\$ 155,172	170,999.57	186,421.15
5. Wildland	\$ 10,000	\$ 10,000	\$ 10,000	15,000.00	18,750.00
6. Operating revenues	\$ -	\$ -	\$ -	-	-
7. Grants	\$ 250,000	\$ 250,000	\$ 250,000	250,000.00	250,000.00
8. Bonds	\$ -	\$ -	\$ -	-	-
9. Interest	\$ -	\$ -	\$ -	-	-
10. Donations	\$ 1,000	\$ 1,000	\$ 1,000	1,000.00	1,000.00
11. Miscellaneous	\$ 188,000	\$ 188,000	\$ 188,000	205,000.00	200,000.00
12. Ambulance	\$ 1,200	\$ 1,200	\$ 1,200	15,000.00	10,000.00
Out of District	\$ 10,000	\$ 10,000	\$ 10,000	15,000.00	18,750.00
Water Sales	\$ 4,000	\$ 4,000	\$ 4,000	4,000.00	4,000.00
Service Contracts	\$ 150,000	\$ 150,000	\$ 150,000	150,000.00	150,000.00
Other (specify) _____				-	-
13. Total financial resources available	\$ 1,426,211	\$ 1,522,569	\$ 1,590,232	\$ 1,725,997	\$ 1,816,026
Expenses					
14. Personnel:					
15. Estimated number of full-time employees (FTE) in 2027:			8.5		
16. Salaries & wages	\$ 725,000	\$ 804,569	\$ 862,232	850,000.00	850,000.00
17. Health insurance	\$ 40,000	\$ 50,000	\$ 50,000	40,000.00	40,000.00
18. Pension & other retirement benefits	\$ 95,000	\$ 105,000	\$ 115,000	126,528.82	138,896.30
19. Other (specify) _____	\$ -	\$ -		-	-
Other (specify) _____				-	-
Other (specify) _____				-	-
20. Total personnel expenses	860,000.00	959,569.00	1,027,232.00	1,016,528.82	1,028,896.30
Operating:					
21. Fuel	\$ 18,000	\$ 18,000	\$ 18,000	22,000.00	24,444.44
22. Tools & minor equipment	\$ 1,500	\$ 1,500	\$ 1,500	1,500.00	1,500.00
23. Contracted services	\$ 18,000	\$ 18,000	\$ 18,000	18,000.00	18,000.00
24. Supplies	\$ 40,000	\$ 40,000	\$ 40,000	40,000.00	40,000.00
25. Vehicle repair	\$ 25,000	\$ 25,000	\$ 25,000	25,000.00	25,000.00
26. Training & prevention	\$ 7,000	\$ 7,000	\$ 7,000	7,000.00	7,000.00
27. Maintenance & repair—operating	\$ 17,000	\$ 17,000	\$ 17,000	17,000.00	17,000.00
28. Communications	\$ 10,000	\$ 10,000	\$ 10,000	10,000.00	10,000.00
29. Contingencies & emergencies	\$ 10,000	\$ 10,000	\$ 10,000	10,000.00	10,000.00
30. Other (specify) _____				-	-
Other (specify) _____				-	-
Other (specify) _____				-	-
31. Total operating expenses	146,500.00	146,500.00	146,500.00	150,500.00	152,944.44
Capital:					
32. Land, building, & construction	\$ -	\$ -		-	-
33. Vehicles	\$ -	\$ -	\$ -	-	-
34. Lease payments				-	-
35. Machinery & equipment	\$ -	\$ -	\$ -	-	-
36. Maintenance & repair—capital	\$ 5,000	\$ 5,000	\$ 5,000	5,000.00	5,000.00
37. Reserve for future years—carryforward	\$ 45,000	\$ 45,000	\$ 45,000	45,000.00	45,000.00
38. Debt service—principal				-	-
39. Debt service—interest				-	-
40. Grants	\$ 250,000	\$ 250,000	\$ 250,000	250,000.00	250,000.00
Other (specify) _____				-	-
41. Total capital expenses	300,000.00	300,000.00	300,000.00	300,000.00	300,000.00
Administrative:					
43. Administrative equipment	\$ 5,000	\$ 5,000	\$ 5,000	5,000.00	5,000.00
44. Insurance	\$ 55,000	\$ 55,000	\$ 55,000	60,000.00	65,000.00
45. Utilities	\$ 27,000	\$ 27,000	\$ 27,000	27,000.00	27,000.00
46. Professional services	\$ 25,000	\$ 25,000	\$ 25,000	25,000.00	25,000.00
47. Subscriptions, dues, fees	\$ 3,500	\$ 3,500	\$ 3,500	3,500.00	3,500.00
48. General administrative expenses	\$ 1,000	\$ 1,000	\$ 1,000	1,000.00	1,000.00
49. Other (specify) _____				-	-
Other (specify) _____				-	-
Other (specify) _____				-	-
50. Total administrative expenses	116,500.00	116,500.00	116,500.00	121,500.00	126,500.00
51. Total expenses	\$ 1,423,000	\$ 1,522,569	\$ 1,590,232	\$ 1,588,529	\$ 1,608,341